

**NAME OF THE ISSUE: ATAM VALVES LIMITED**

1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on SME Platform of BSE Limited			
2	Issue size (Rs. Lakhs)	Rs. 450.00 Lakhs			
3	Grade of issue along with name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency			
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	2.75 Times (After considering Technical rejections)			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	N.A			
	i. allotment in the issue				
	ii. at the end of the 1st Quarter immediately after the listing of the issue	Will be updated at the end of 1st Quarter immediately after the listing of the issue			
	iii. at the end of 1st FY	Will be updated at the end of 1st FY			
	iv. at the end of 2nd FY	Will be updated at the end of 2nd FY			
	v. at the end of 3rd FY	Will be updated at the end of 3rd FY			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation)	(Rs. In Crores)			
		<b>Parameters</b>	<b>1<sup>st</sup> FY</b>	<b>2<sup>nd</sup> FY</b>	<b>3<sup>rd</sup> FY</b>
		Income from Operations	Will be updated at the end of 1st FY	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
		Net Profit for the Period			
		Paid-up equity share capital			
	Reserves excluding Revaluation reserves				
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)				
	i. at the end of 1st FY	Will be updated at the end of 1st FY			
	ii. at the end of 2nd FY	Will be updated at the end of 2nd FY			
	iii. at the end of 3rd FY	Will be updated at the end of 3rd FY			

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015) i. at the end of 1st FY	Will be updated at the end of 1st FY		
	ii. at the end of 2nd FY	Will be updated at the end of 2nd FY		
	iii. at the end of 3rd FY	Will be updated at the end of 3rd FY		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	Not Applicable		
	(ii) Actual implementation			
	(iii) Reasons for delay in implementation, if any			
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	<b>Sr. No.</b>	<b>Particulars</b>	<b>Amount (Rs. in Lakhs)</b>
		1.	Repayment/ Prepayment of certain secured borrowings availed by our Company	314.00
		2.	General Corporate Purpose	103.50
			<b>Total</b>	<b>417.50</b>
	(ii) Actual utilization	Will be updated once company files necessary disclosures with stock exchange		
	(iii) Reasons for deviation, if any	Not Applicable		
11	Comments of monitoring agency, if applicable (See Regulation 262(1) of SEBI (ICDR) Regulations, 2018)	Not Applicable		
12	Price- related data Issue price (Rs):	Rs. 40/-		



- 3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

<b>Accounting ratio</b>	<b>Name of company</b>	<b>As disclosed in the offer document (See Schedule VI Part A Clause 9 (K) to SEBI (ICDR) Regulations, 2018)</b>	<b>At the end of 1st FY</b>	<b>At the end of 2nd FY</b>	<b>At the end of 3rd FY</b>
<b>EPS</b>	Issuer (Basic)	1.65	Will be updated at the end of 1st FY	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
	<b>Peer Group</b>				
	Chemtech Industrial Valves Limited	0.85			
<b>P/E</b>	Issuer (Basic)	24.24			
	<b>Peer Group</b>				
	Chemtech Industrial Valves Limited	10.86			
<b>RoNW</b>	Issuer	10.18%			
	<b>Peer Group</b>				
	Chemtech Industrial Valves Limited	10.86%			
<b>NAV per share based on balance sheet</b>	Issuer (Basic)	16.29			
	<b>Peer Group</b>				
	Chemtech Industrial Valves Limited	7.79			

- 4 Any other material information: NA

**Notes:**

Since the shares of company were listed on October 06, 2020, we are considering March 31, 2022 as the 1<sup>st</sup> Financial Year.