## NAME OF THE ISSUE: ATAM VALVES LMITED

1	Type of issue (IPO/FPO)	Initial Public (	itial Public Offer (IPO) on SME Platform of BSE Limited					
2	Issue size (Rs. Lakhs)	Rs. 450.00 Lakhs						
3	Grade of issue along with name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency						
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	2.75 Times (After considering Technical rejections)						
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	N.A						
	i. allotment in the issue							
	ii. at the end of the 1st Quarter immediately after the listing of the issue	listing of the is	sue		ediately after the			
	iii. at the end of 1st FY		ed at the end of 1					
	iv. at the end of 2nd FY	· · · · ·	ed at the end of 2					
	v. at the end of 3rd FY	Will be updated at the end of 3rd FY						
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation)	Parameters Income from Operations Net Profit for the Period	1 <sup>st</sup> FY	2 <sup>nd</sup> FY Will be	(Rs. In Crores) 3 <sup>rd</sup> FY Will be			
		Paid-up equity share capital Reserves excluding Revaluation reserves	Will be updated at the end of 1st FY	updated at the end of 2nd FY	updated at the end of 3rd FY			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) i. at the end of 1st FY	equity share capital Reserves excluding Revaluation reserves	updated at the	the end of 2nd FY	updated at the end of			
7	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	equity share capital Reserves excluding Revaluation reserves Will be update Will be update	updated at the end of 1st FY	the end of 2nd FY st FY 2nd FY	updated at the end of			

from the disclosures in the offer         document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure)         Requirements, 2015) <ul> <li>i. at the end of 1st FY</li> <li>ii. at the end of 2nd FY</li> <li>will be updated at the end of 2nd FY</li> <li>will be updated at the end of 3rd FY</li> </ul> 9       Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)       Not Applicable         (ii) Actual implementation        (iii) Actual implementation        Sr.       Particulars       Amount (Rs. in Lakhs)         10       Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure       Sr.       Particulars       Amount (Rs. in Lakhs)         10       Status of utilization of issue proceeds (as submitted to stock exchanges under Requirements), 2015)       Si       Sr.       Particulars       Amount (Rs. in Lakhs)         11       Comment of       Disclosure       Vill be updated once company files necessary disclosures with stock exchange       Vill be updated once company files necessary disclosures with stock exchange         11       Comments of monitoring agency, if applicable (See Regulation 262(1) of       Not Applicable       Not Applicable		~							
document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure) Requirements, 2015) <ul> <li>i. at the end of 1st FY</li> <li>ii. at the end of 2nd FY</li> <li>iii. at the end of 3rd FY</li> <li>Will be updated at the end of 2nd FY</li> </ul> Will be updated at the end of 2nd FY             9         Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) <ul> <li>(i) a disclosed in the offer document</li> <li>(ii) Actual implementation</li> <li>(iii) Reasons for delay in implementation, if any</li> </ul> Sr. Particulars Amount (Rs. in Lakths)           10         Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)         Sr. Particulars Amount (Rs. in Lakths)               1. <li>Repayment/ Prepayment of certain document</li> <li>(i) as disclosed in the offer document</li> <li>(ii) Actual utilization</li> <li>Will be updated once company files necessary disclosures with stock exchange</li> <li>(iii) Reasons for deviation, if any</li> <li>Not Applicable</li> 11     Comments of monitoring agency, if applicable (See Regulation 262(1) of	8	Change, if any, in directors of issuer							
Schedule III of the SEBI (Listing Obligations & Disclosure) Requirements, 2015) <ol> <li>i. at the end of 1st FY</li> <li>ii. at the end of 2nd FY</li> <li>iii. at the end of 3rd FY</li> <li>Will be updated at the end of 2nd FY</li> <li>iii. at the end of 3rd FY</li> <li>Will be updated at the end of 3rd FY</li> </ol> <li>9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)         <ol> <li>as disclosed in the offer document</li> <li>Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</li> <li>as disclosed in the offer document</li> <li>as disclosed in the offer document</li> <li>as disclosed in the offer document</li> <li>as disclosed in the offer</li> <li>Ceneral Corporate Purpose</li> <li>10.3.50 Total</li> <li>417.50</li> <li>(ii) Actual utilization</li> <li>Will be updated once company files necessary disclosures with stock exchange</li> <li>(iii) Reasons for deviation, if any</li> </ol> </li>									
Obligations & Disclosure) Requirements, 2015) <ul> <li>at the end of 1st FY</li> <li>ii. at the end of 2nd FY</li> <li>will be updated at the end of 1st FY</li> <li>will be updated at the end of 2nd FY</li> <li>will be updated at the end of 3rd FY</li> </ul> <li>9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)         <ul> <li>(i) Actual implementation, if any</li> </ul> </li> <li>10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</li> <li>(i) as disclosed in the offer document</li> <li>10 Reasons for delay in mighementation, if any</li> <li>10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</li> <li>(i) as disclosed in the offer document</li> <li>(ii) Actual utilization</li> <li>(iii) Actual utilization</li> <li>Will be updated once company files necessary disclosures with stock exchange</li> <li>(iii) Reasons for deviation, if any</li> <li>Not Applicable</li> <li>Not Applicable</li>		document (See Regulation 68 and							
Requirements, 2015)       Will be updated at the end of 1st FY         ii. at the end of 1st FY       Will be updated at the end of 1st FY         iii. at the end of 3rd FY       Will be updated at the end of 3rd FY         9       Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)       Not Applicable         (ii) Actual implementation (iii) Reasons for delay in implementation, if any       Sr.       Particulars       Amount (Rs. in Lakhs)         10       Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)       Sr.       Particulars       Amount (Rs. in Lakhs)         10       status of utilization (i) as disclosed in the offer document       Sr.       Particulars       Amount (Rs. in Lakhs)         1.       Repayment/ Prepayment of certain document       314.00         2.       General Corporate Purpose       103.50         10       Will be updated once company files necessary disclosures with stock exchange         (iii) Reasons for deviation, if any       Not Applicable         11       Comments of monitoring agency, if applicable (See Regulation 262(1) of       Not Applicable		Schedule III of the SEBI (Listing							
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(iii) Reasons for delay in implementation, if any       Sr.       Particulars       Amount (Rs. in Lakhs)         10       Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)       Sr.       Particulars       Amount (Rs. in Lakhs)         1.       Repayment/ Prepayment of certain document       314.00         (i) as disclosed in the offer document       2.       General Corporate Purpose       103.50         (ii) Actual utilization       Will be updated once company files necessary disclosures with stock exchange       417.50         (iii) Reasons for deviation, if any       Not Applicable       Not Applicable		(ii) Actual implementation							
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Obligations & Disclosure Requirements), 2015)       Disclosure Not Applicable       1.       Repayment/Prepayment of certain secured borrowings availed by our Company       314.00         (i) as disclosed in the offer document       2.       General Corporate Purpose       103.50         (ii) Actual utilization       Will be updated once company files necessary disclosures with stock exchange       417.50         (iii) Reasons for deviation, if any       Not Applicable       Not Applicable			N0.	``					
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11     Comments of monitoring agency, if applicable (See Regulation 262(1) of     Not Applicable			•						
applicable (See Regulation 262(1) of		(iii) Reasons for deviation, if any	Not Applicable						
	11	Comments of monitoring agency, if	Not Applicable						
		applicable (See Regulation 262(1) of							
SEBI (ICDR) Regulations, 2018)		SEBI (ICDR) Regulations, 2018)							
12Price- related data Issue price (Rs):Rs. 40/-	12		Rs. 40/-						

Price parameters	At close of listing day	At close of 30th calendar	At close of 90th calendar	As at the end of 1st FY after the listing of the Issue		As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue			
		day from listing day	day from listing day	Closi ng price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	39.05	39.95	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange): S&P BSE SENSEX	39,574.57	40,616.14	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectorial Index (mention the index that has been considered and reasons for considerin g the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Schedule VI Part A Clause 9 (K) to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	Issuer (Basic)	1.65			Will be updated at the end of
EPS	Peer Group				
	Chemtech Industrial Valves Limited	0.85		Will be updated at the	
	Issuer (Basic)	24.24			
	Peer Group		******		
<i>P/E</i>	Chemtech Industrial Valves Limited	10.86	Will be		
	Issuer	10.18%	updated at the end of		
RoNW	Peer Group		1st FY	end of 2nd FY	3 <sup>rd</sup> FY
KOINW	Chemtech Industrial Valves Limited	10.86%		2110 F I	
NAV per share	Issuer (Basic)	16.29			
based on	Peer Group				
balance sheet	Chemtech Industrial Valves Limited	7.79			

4 Any other material information: NA

## Notes:

Since the shares of company were listed on October 06, 2020, we are considering March 31, 2022 as the 1<sup>st</sup>Financial Year.